DISCLAIMER

The assets described herein (the "Assets") are being marketed for sale by Fuelled Energy Marketing Inc. ("Fuelled"), pursuant to a consignment agreement dated March 21, 2025 (the "Consignment Agreement") between Fuelled and KSV Restructuring Inc., solely in its capacity as the trustee in bankruptcy (in such capacity, the "Trustee") of Voltegic Energy Services Ltd. ("Voltegic") pursuant to the *Bankruptcy and Insolvency Act*, and not in its personal or corporate capacity.

This Listing (the "**Listing**") has been prepared by Fuelled pursuant to the terms of the Consignment Agreement. The viewer of the Listing (the "**Viewer**") acknowledges that the Trustee is selling the right, title, and interest of Voltegic in the Assets in its capacity as trustee in bankruptcy of Voltegic, and not in its personal or corporate capacity.

The Viewer acknowledges and agrees that the Assets are being marketed on an "as is, where is" basis. Neither the Trustee, nor anyone on its behalf represents or warrants the condition or state of repair of the Assets. Any eventual purchaser of the Assets (a "Purchaser") must satisfy itself and accept the Assets on a strictly "as is, where is" basis and, upon completion of the sale to the Purchaser, will be taking the Assets at its own risk without any representations therefor whatsoever including as to ownership. The Viewer confirms and agrees that it will conduct inspections of the condition of and title to the Assets that it deems appropriate and will satisfy itself with regard to these matters. If Fuelled has provided the Viewer with any information regarding the Assets, and for greater certainty, the Trustee is under no obligation to do so, the Viewer acknowledges and agrees that the Trustee has not made any warranty or representation regarding such information and any use that the Viewer or others may make of such information is strictly at the Viewer's own risk. No representation, warranty, or condition is expressed or can be implied as to description, fitness for purpose, merchantability, condition, quantity or quality, assignability, or in respect of any other matter or thing concerning the Assets.